

Observations to look for on your own care plans and financial plan paperwork: THESE must be observable in your current procedure.... if not write "NO" in red and if yes then write "YES" in green.

YES	NO	
		1. Re-Exams – Do you assess and update the patient finances at each re-exam?
		2. Are all 4 criteria completed for a NP to be considered converted on Day 2?
		3. Do you have graduated monthly swipes amounts for all care plans?
		4. Drs. do you explain their care in total fees/value for ALL new patient types?
		5. Do your initial intensive, corrective, wellness and/or maintenance care patients have different recommended care plans and financial plans?
		6. Is the duration of your corrective care plan always 12 months?
		7. Are your initial intensive programs simple in the time recommendations like 3- months, 6- months or 9- months?
		8. Do you have different fees for adjustments?
		9. Do you use different codes for adjustments of multiple subluxations?
		10. Are your wellness plans at a frequency of once a week adjustments?
		11. Do you write all charges AND all savings on the financial plan?
		12. Do you "discharge" patients once they finish initial intensive care by telling them they are "done"?
		13. Do you always do an AR at the end of every care plan?
		14. Do you have pre-filled out finances on patients' financial plan?
		15. Do you have an explanation of the objectives of the recommended care on financial plans?
		16. Do you have a listing of their recommendations that are based on recommended care plan outline listing complication factors?
		17. Do you allocate the greatest savings to wellness care patients?
Total		

