



TLC - New Patient Audit Form

Date NP Called to Schedule	Patient Name	Date Day 1 scheduled within 24 - 48 hours	Day 1 All Green Lights a Yes	Day 1 Zero Balance	NPR Report Date	Patient returned for NPR	Spouse at NPR	Agreed to Care Plan and received 1st adjustment	All Appts scheduled for entire care plan	Paid month 1	Swipe on file	Book 2 SWS at NPR	Day 3 1st In Flow Comp	Book SWS for POC on Day 3

TLC Recommendation:
 Audit completed every 6 months during renewal cycles
 Audit reviewed before attending Financial Camp
 Audit should be shared with your Accountability Coach